



CELLYANT CAPITAL MANAGEMENT

CELLYANT CONVERGENCE FUND MAIN FEATURES

November 2020

DISCLAIMER

This document is a generic presentation for information purposes only. It shall not constitute an offer or solicitation to invest in Cellyant Convergence Fund. It has not been designed to suit the need and/or skills of a given investor or investor type and consequently does not provide enough material to found a properly-informed investment decision.

Potential investors are required to make their own assessment of risks induced by the fund strategies and take definitive investment decisions based on external advice, legal documentation (including the fund prospectus) and / or any relevant information notably available by contacting Cellyant.

Convergence Fund features 1/3

GENERAL IDENTIFICATION	
Sub-fund Denomination	Cellyant Convergence Fund
Umbrella Fund	Cellyant Global SICAV-SIF 30, boulevard Royal L-2449 Luxembourg
Fund Supervision	CSSF authorisation / supervision as SICAV-SIF (Specialised Investment Fund) – Registration # O00008666
AIFM	Fuchs Asset Management SA 49, boulevard du Prince Henri L-1724 Luxembourg
AIFM Supervision	CSSF authorisation / supervision as SICAV-SIF (Specialised Investment Fund) – Registration # A00000598
Investment Manager	Cellyant Capital Management SA 2A, rue des Capucins – L-1313 Luxembourg
Investment Manager Supervision	CSSF authorisation / supervision as Alternative Investment Fund Manager – Registration # A00001500
Depository Bank	Banque de Patrimoines Privés 30, boulevard Royal – L-2449 Luxembourg
Central Administration / TA	
Valuation	BPP / Fuchs AM / CCM
Auditors	Ernst & Young Luxembourg

Convergence Fund features 2/3

INVESTMENT POLICY	
Portfolio Manager	Nicolas HAMAR
Strategy	Securities Financing / Equity Market Neutral
Investment Horizon	1 year
Exposure*	AUM x 100 (gross method) AUM x 30 (commitment method)
Main Geographical Area	European Equities
Main Traded Products	Equities, Equity ancillary securities, futures, options, swaps, repos, stock lending/borrowing
Main Currency	EUR
Risks	Due to its investment policy, the fund has limited exposure to equity markets (directional, spread or volatility). Apart from generic risks (operational, legal, tax, etc.), the funds' investments are mainly sensitive to interest rates, credit / counterparty and repo risks. Potential investors are invited to get acquainted with these risks notably through the Fund's prospectus and/or by contacting Cellyant.

* Articles 7 & 8 of the Commission Delegated Regulation (EU) No 231/2013 of 19 December 2012 supplementing Directive 2011/61/EU of the European Parliament and of the Council with regard to exemptions, general operating conditions, depositaries, leverage, transparency and supervision

Convergence Fund features 3/3

INVESTING IN CONVERGENCE FUND		
NAV / Liquidity	First and third Wednesday each month (or previous business day)	
Orders cut-off	12.00 am, 3 days before the NAV date	
Share classes and conditions		
	Professional EUR	Early Birds EUR
ISIN	LU1238250044	LU1238250473
Minimum Investment	EUR 125,000	EUR 30,000,000
Subscription fee	N/A	0.75%
Management fee*	2%	0.75% on year 1 then 1.5%
Performance fee	20%	
Soft hurdle rate	EONIA Cap	

*: *The management fee covers both the AIFM and Investment Manager's fee*

Useful links

Cellyant Capital Management

www.cellyant.com

Commission de Surveillance du Secteur Financier

www.cssf.lu

For authorisation checks
<https://searchentities.apps.cssf.lu>

For regulatory texts applicable to Cellyant Capital Management
go to the AIFM section at cssf.lu

For regulatory texts applicable to Cellyant Global SICAV / Cellyant Convergence Fund
go to the SIF section at cssf.lu

Banque de Patrimoines Privés

<https://banquedepatrimoinesprives.com>

Fuchs Asset Management

<https://www.fuchsgroup.com>

Ernst & Young Luxembourg

www.ey.com/lu

Contact us

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